

# ISLAND HERITAGE TRUST

## ANNUAL REPORT 2012

The Conservation Land Trust of Deer Isle and Stonington, Maine, and Surrounding Islands



2012 was an exciting year for IHT. A number of initiatives were started that will be bearing fruit in 2013 or 2014. Here are some things IHT has been working on.

Most exciting, perhaps, is a **collaboration with Deer Isle-Stonington High School** and their innovative Marine Pathways Program. IHT will be providing guidance in field work and data collection on a project looking at the health of Southeast Harbor. As the students earn credits, they will also be working on bringing back a once productive fishery. IHT is looking for grants and donations to launch our expanded Environmental Education Program. This will include the high school, the elementary school, Camp Kooky, and more IHT programs and camps!

As IHT's preserves become more and more popular, our **Stewardship Program** has about reached capacity – George Fields (as good as he is) cannot be everywhere all the time! IHT received a grant to revamp the program. We, I should say Marissa, has developed a Volunteer Manual for ALL Volunteers and specific manuals for each property or easement that needs monitoring or stewarding. IHT is asking the volunteers to be diligent in their duties – freeing George to tackle bigger problems or the mountains of paperwork

that go with his job. The Stewards will be meeting with George to develop work plans for each preserve for the coming year – and then working on their own, or with a “Friends of ..” group to implement the plans – scheduling work parties at their convenience during the work season.

One great move that IHT made this year was to hire **Marissa Hutchinson** as a part-time Development Director – you all know Marissa as our Volunteer Coordinator and Administrative Assistant. Well she now has a new hat and new responsibilities – not least of which is working with the Development Committee to find the funds necessary to keep this great organization running.

IHT and the **Historical Society** now share an Orchard grafted from trees growing on the Island by Tim Seabrook of Five Star Nursery. This is just the beginning of a collaboration on how best to use the contiguous properties. There will be more to come in the future!

With all this going on, IHT continues with its basic imperative – protecting land and natural resources. **Conservation Easements** are the underwater portion of the IHT iceberg. The Trust has over twice as much land conserved with easements as we have in ownership – but

these lands are still privately owned, paying taxes, and not necessarily open to the public. Each of these 29 parcels needs a yearly monitoring visit to record that the original donor's wishes are being carried out – that the land has remained as the easement specifies. The Stewardship Committee and the Stewardship Director spend a lot of time on easements – which are forever—protected in perpetuity.

IHT is currently talking with three owners about easements that will protect approximately 50 more acres and around 3000 feet of shoreline. Two of these easements also carry provisions that will allow commercial shellfish harvesters to continue accessing the shore, forever. The third easement is specifically for commercial **clammer access**. Not only is IHT protecting natural resources, but also the economy that is dependent on them. Each Conservation Easement is unique. Each has to be negotiated individually – and this can take from 2 to 5 years to complete! This is the invisible IHT.

Think of your favorite view around Deer Isle, from the water or from the land. Many of those will never be developed because IHT holds an easement on the property precluding development.

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2012-13**

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**Staff:**

Mike Little, Executive Director  
George Fields,  
Stewardship Director  
Marissa Hutchinson,  
Administrative Assistant

**Mailing Address:**

PO Box 42  
Deer Isle, ME 04627  
420 Sunset Road, Deer Isle

**Individual Donors to  
Island Heritage Trust 2012:**

**Island Society \$10,000 +**  
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*Elke Dorr*

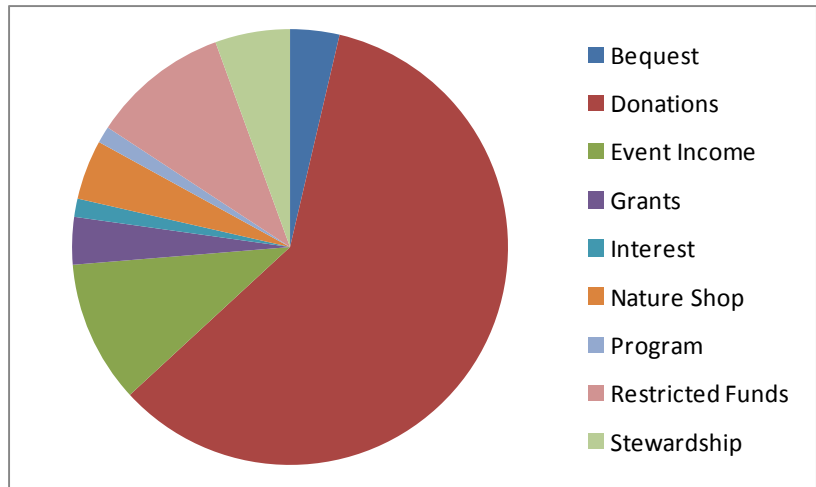
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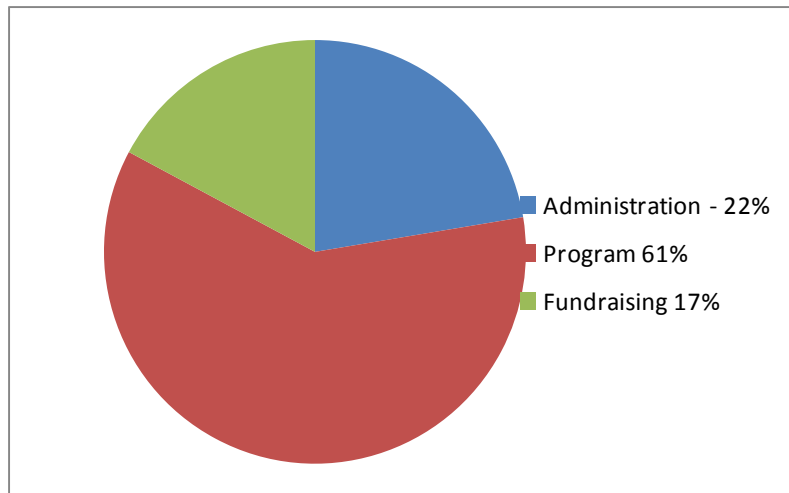
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 Barbara Ross and  
 James Derrington  
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 Adair and James Ruff  
 Dena Salmon and  
 Jonathan Lesser

**Income 2012**  
**\$170,447.00**



**Expense 2012**  
**\$170,405.00**



Suzanne Maryse and J.P. Sand	Gail and Gerald Sytsema
Susan and Paul Sauer	Maurine and Robert Tobin
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Judith and Michael Spock	Joan Weinstein
Ron Stegall	Tamara Weinstein and Linda Russell
Jenni Steele	Amy Weinstock and Michael Coln
Sharon and Frederick Stroup	Betsy Weiss and David Clement
Marita Struken and Dana Polan	Sandra and Howard Weston

**Statement of Financial Position  
ISLAND HERITAGE TRUST  
As of December 31, 2012**

**Assets**

Current Assets

Cash and Cash Equivalents	\$ 65,565
Investments	247,715
Inventory	12,012
Prepaid Expenses	3,974
Donated art held for sale	<u>8,000</u>
<b>Total Current Assets</b>	<b>\$337,266</b>

Restricted Certificate of Deposit	100,000
Assets Restricted for Endowment	192,221
Property & Equipment, etc	<u>220,731</u>

**Total Assets                    \$850,218**

**Liabilities and Net Assets**

Current Liabilities

Accounts Payable	\$ 5,646
<b>Total Current Liabilities</b>	<u>\$ 5,646</u>
<b>Total Liabilities</b>	<b>\$ 5,646</b>

Net Assets

Unrestricted Net Assets	
Undesignated	84,156
Board Designated	81,092
Designated for quasi-endowment	(6,300)
Net Investment Property & equip.	<u>220,731</u>
<b>Total Unrestricted Assets</b>	<b>\$379,679</b>

Temporarily Restricted Net Assets	266,372
Permanently Restricted Net Assets	<u>198,521</u>
<b>Total Net Assets</b>	<b>\$844,572</b>

**Total Liabilities and Net Assets    \$850,218**

**IHT PRESERVES**

Causeway Beach  
Pine Hill  
Reach Beach  
Scott's Landing  
Settlement Quarry  
Shore Acres  
Toffet Pond

*IHT Co-manages:*

**The Nature Conservancy  
Preserves**

Barred Island  
Crockett Cove Woods

**State of Maine**

Edgar M Tennis Preserve

Caren McCourtney and  
Gabrielle Wellman  
Richard McWilliams  
Cindy Mervis  
Tom Millis  
Linda Nelson and  
Judith Jerome  
Elizabeth Nichols and  
Alan Chesney  
Barbara and Hugh Northrup  
Theodora and Van Dorn Ooms  
Frances Peterson  
Christine Poggi and  
Bernard Elliot  
Barbara Seymour  
Sandy Wachholz  
Susan Webster and  
Stuart Kestenbaum  
Persis and Patrick Weirs  
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Daniel Werner  
Gretchen Wold and  
Thomas Martin

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Barbara Wright  
Deborah Wyman  
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Elizabeth and George Zentz

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Cilla and Bill Evilsizer  
Ann Flewelling and  
Charles Read  
Marjorie Glick  
Connie and Doug Hamel  
Jane and Charles Hildreth  
Stan Ingram  
Adele Kluck  
Philip Lamb and Jim Lamey

**Memorial Gifts**

IHT received gifts in  
memory of:

Matthew Asbornsen  
Ruth Harris  
Emily Muir  
Brian Rasco  
Nancy Seltz  
Cheston Simmon  
Skip Smith  
Anne van Buren

**Family \$50**

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 Peggy Szwabo and  
     John Forbis  
 Tracy and Peter Van Buskirk  
 Judith Vanderkay  
 Mary Wadleigh  
 Elsa and Julian Waller  
 Alice Watson  
 Persis and Patrick Weir  
 Patricia and Hubert White  
 Jeremy Wintersteen  
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     Patrick Hickey  
 Josie and Robert Airhart  
 Janet and Richard Albrecht  
 Louise Alden and  
     Edward Ames  
 Eleanor and Michael Allen  
 Kathleen and  
     Sherwood Anderson  
 Richard Arndt  
 Lynn Barzdines  
 Alan Beatty  
 Diane Berlew and  
     Robert Williams  
 Diane and Arthur Billings  
 Evelyn and Robert Billings  
 Edgar Boyd



*Ann Flewelling*

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 Ann and Paul Brayton  
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**Matching Gifts**

GE Foundation  
 Houghton Mifflin Foundation  
 IBM Foundation  
 KeyBank Foundation  
 Pfizer Foundation  
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 Lillian and Arthur Weiss  
 Rebecca Wentworth  
 Liz Westin  
 Mary Jane Whaley  
 Jean and Gerald Wheeler  
 Karen and  
     Richard Woodbridge  
 Ellen and Peter Young

**IHT Business Supporters:**

Art by Katy  
 Bar Harbor Bank and Trust  
 Barter Lumber  
 Bunzy the Potter  
 Eaton Oil, Company  
 Deer Isle Hostel  
 Due North, LLC  
 Fisherman's Friend  
     Restaurant  
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 Hypermedia Design  
 Inn at Ferry Landing  
 Island Fishing Gear &  
     Auto Parts  
 Maine Sea to Tree  
 M.D. Joyce Hardware

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 Oceanville Seafood  
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 Pilgrim's Inn  
 Puzzlewood Builders  
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 Shore Shop Gifts  
 Spencer Insurance Agency  
 Three Half Press  
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 Becton Family Foundation  
 Bessemer Trust  
 Greener Pastures Fund—MCF  
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     Community Foundation  
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 Maine Community  
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 Maynard Foundation  
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 Reardon Family Charitable  
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 Stephen and Margaret Gill  
     Foundation  
 Virginian Cabot Wellington  
     Foundation

**Others:**

Downeast Audubon Society

**In 2012 IHT received  
 Gifts in Honor of :**

Katrina Armstrong &  
 Tom Randall  
 Deb and Bob Cummins  
 Anne Dawson  
 Nancy Dontzin  
 Ruth Harris  
 Evelyn Muskat  
 Peterson Family  
 Lael Stegall  
 Julie Usher &  
 Bryan Meyers  
 Jim White  
 State of Maine



**ISLAND HERITAGE TRUST**

P. O. BOX 42

DEER ISLE, ME 04627

(207) 348-2455

**Island Heritage Trust  
Mission Statement:**

The mission of the Island Heritage Trust is to conserve significant open space, scenic areas, wildlife habitats, natural resources, historic and cultural features that offer public benefit and are essential to the character of the Deer Isle area.

**Estate planning?**

When planning for your children and grandchildren's future help ensure that the Deer Isle you love will be part of that – consider a bequest to Island Heritage Trust.