

The Year in Review

saw both continuing and new events; Winterfest, a waterfowl cruise in March (yes March!), Island Cleanup, Wings Waves and Woods, Lupine Festival, the 75th Anniversary of the Bridge, Fishermen's Day, our Annual Meeting, the Annual Shore Dinner & Benefit Auction, our Ice Cream Social, and the special "Thank You Cruise". Meanwhile, we offered a number of interesting speakers over the year including Tom Wessels of Antioch New England Graduate School, Sue Shaw of MERI on and Todd West, DISHS Principal, at our annual meeting talking about the Marine Studies Pathway.

2014 was time to examine the trust's mission and our presentation to the world, or branding. This started as a desire to unify all our signs and brochures, but it grew into a deeper reflection on the recently changing visions of land trusts. After consulting with experts in the field who volunteered their time, we held a board retreat, and devoted a Community Advisory Board to the topic. This led us to focus on what is called "Community Conservation" defined as: "land conservation...that embraces and is grounded in local cultural ... is ..responsive to the concerns and priorities of the local communities..., contributes to healthy and sustainable communities by... improving people's health

2014 for Island Heritage Trust
both continuing and new
nts; Winterfest, a waterfowl
ise in March (yes March!), Isd Cleanup, Wings Waves and
and quality of life, providing clean water and access to healthy food, ... generating economic benefits, and land based education." –The Center for Whole Communities.

This still involves preserving natural areas, but to do it in the context of the wider needs of the



community as a whole.

Our **New Mission Statement** emerged: "IHT contributes to the well-being of the island community by conserving its distinctive landscapes and natural resources, maintaining public access to valued trails, shoreline and islands, and by providing educational programming for all ages."

We are working on expanding our collaborations with other island organizations, the closest of which is literally in our back yard, the Island Historical Society, and are moving towards more collaborative ventures with them. We created paths and signage that better connects us physically, and we often share each other's indoor spaces. In the future we hope to be able to share some programming that bridges both our missions, and also look forward to

ming that bridges both our missions, and also look forward to collaborating with other groups.

A big move in January, 2013, was hiring an Education Director, Martha Bell, and later forming an education advisory board. Martha has been wonderful in working with nature educator and board member Jane Osborne, and the program committee, in developing new children's and family programs. She's been working with the Marine Studies Program, building solid relationships with the elementary school teachers, and leading summer nature programs for the kids.

In all of these endeavors, we hope to continue to preserve the natural environment in which these activities take place on the island and to honor the fact that "Nature is not a place to visit; it is home." Gary Snyder.

PS: Check out the 7th grade grass restoration project on the causeway beach and the fine benches made and donated by Cory Eaton to IHT for many of it's preserves.

Ellen Rowan, Board Chair

Island Heritage Trust

2013-14

Board of Trustees:

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Diane Walker

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Mike Little, Executive Director Janna Newman,

Stewardship Director Marissa Hutchinson,

Development Director

& Volunteer Coordinator

Martha Bell, Educator

Contact Information:

PO Box 42

Deer Isle, ME 04627

420 Sunset Road, Deer Isle

iht@islandheritagetrust.org www.islandheritagetrust.org

Island Heritage Trust contributes to the well-being of the island community by conserving its distinctive landscapes and natural resources, maintaining public access to valued trails, shoreline and islands, and by providing educational programming for all ages.

DONORS

Island Society \$10,000+

Judy & Ray McCaskey Joy & Kenneth Kleeman

Patron \$5,000 +

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Andy Rosenthal Joan & David Maxwell Joan & E. Paul Sorensen Diane & Ian Walker Jean Warren

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Sigrid Noack & Rupert Fincke
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Sustaining \$100-249

Nancy & Dale Ahlum Linda & Robert Allen Katy Allgeyer Barbara Alweis Marianne Alweis & Richard Mellman

Stewardship Committee Annual Report 2014

The most important function of this committee is to insure that IHT complies with our legal responsibility to manage for public benefit our 27 Conservation Easements which protect 490 acres and our 20 owned properties which protect an additional 460 acres. The total protected shoreline now stands at 21.7 miles and includes 18 islands! This large effort involves IHT Staff and many volunteers. Two of the Preserves, Settlement Quarry and the State owned Tennis Preserve, now have "Friends of" groups to assist with management which are a huge help in carrying out day-to-day summer operations.

Beyond IHT's primary stewardship effort, the Stewardship Committee coordinated other diverse activities. Cody Eaton, in completing his Eagle Scout requirements, constructed and installed 8 handsome and sturdy wooden benches for IHT preserves. IHT staff assisted the 7th grade with a Beach Grass Protection Project at the Causeway Beach. You may have noticed the green flags and signs that they installed as part of the project. Working with Ken and Marnie Crowell, a pilot project using electronic technologies (QR Codes) to provide an alternative source for natural history information was completed at Scott's Landing. Given the poor connectivity on the island, this initiative will not be implemented at other Preserves until connectivity improves. Students from the Maine Maritime Academy in Castine volunteered to assist with the construction of a new board walk at Scott's Landing. Staff and volunteers worked hard on new trails on the Town of Stonington's Holt Mill Pond Preserve.

Two of IHT's Conservation Easements were amended – a lengthy legal process that must provide additional public benefits. One of these amendments now permits legal public access to the beach at the southwest end of the Oceanville Bridge.

During this year, IHT said farewell to Stewardship Director, George Fields, who took a full time position with Blue Hill Heritage Trust and IHT welcomed Janna Newman as Stewardship Director. Both of these staff members have served IHT very well.

Ann Hooke, Chair Stewardship Committee

Sustaining cont'd \$100-249 Dawn & George Gans III

Miriam & Pietro Antich Alix & Scott Bacon Bill Baker Amy Ball & Richard Spear Catherine Balsis &

Ron Nicholson
Richard Barnes
Shirley & George Bayliss
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Hubert Billings
Susan Borland
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Kevin McMunigal Elana Brown &

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Janet Clough & Ara Guzelimian
John Cogswell & Richard Hutton
Eve Cole & Harry First

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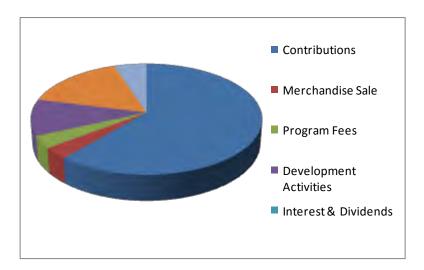
Susan Daniels &

Ronald Swenson Jacqueline & Darwin Davidson Harriet & Charles Day Ellen & Raymond Dinsmore Anne Dontzin Nancy Dontzin Jan and Michael Douglass Julie & Stuart Dwyer Morgan Eaton Lucy & David Emerson Wendy & Larry Evans Nancy & A. Robert Faesy Farrah & Rob Fang Sallie Findlay & Gene Nelson Shiela Fiona & Henry Davis III Adele & William Fletcher Ann Flewelling & Charles Read Julia & Thomas Fredericks Alison & Guy Gabrielson, III Elaine & Thomas Gagner

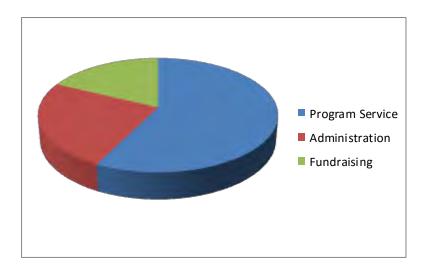
Betsy Gaiser & Todd Tyson

Dawn & George Gans III Peter Gardner Sara Gilmore Bonnie Glaser Meta Goldin Silvia Gonzales & Steven Roman Leda Beth & David Gray Martha Green Nancy & Roger Greene Luther Griffin

Income 2014 \$244,197.00



Expense 2014 \$254,090.00



Notes on Graphs

Difference between Income and Expense is the ~\$5,000 taken from Reserves to underwrite Development Director position and ~\$5,000 taken from Reserves for painting Heritage House.

Statement of Financial Position ISLAND HERITAGE TRUST As of October 31, 2014

Assets

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Total Current Assets	\$ 361,464
Donated art held for sale	<u>17,750</u>
Prepaid Expenses	1,651
Inventory	10,793
Grants receivable	120,000
Pledges receivable	111,222
Investments	5,466
Cash and Cash Equivalents	\$ 94,582

Property and Equipment, net 215,439

Other Assets

Restricted investments	\$ 267,300
Restricted Certificate of Deposit	100,000
Donated art with restriction	52,000
Assets Restricted for Endowment	_ 198,521
Total Assets	\$ 1,194,724

Liabilities and Net Assets

Current Liabilities

Total Current Liabilities	\$ 6,744
Accounts Payable	<u>6,442</u>
Sales Tax Payable	\$ 302

Net Assets

Unrestricted Net Assets		
Undesignated	\$	77,378
Board Designated		36,995
Net Investment Property & equip		215,439
Total Unrestricted Assets	\$	329,812
	ф	650 645
Temporarily Restricted Net Assets	\$	659,647
Permanently Restricted Net Assets		198,521

Total Net Assets \$ 1,187,980

Total Liabilities and Net Assets \$1,194,724

Gifts In Nomine 2014

IHT received Gifts in Honor of:

Von Carter
Dodger
Nancy Dontzin
Susan Montgomery
Cathy Hart
Diana Hartnett
Anita and Bill Haviland
Judy McCaskey
Robert Mort
Peg and Stan Myers
Fran Peterson
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Sustaining cont'd \$100-249

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Sarah & Kevin Shriver



Seventh grade Beach Grass Project—Causeway Beach

Leigh Ann Smith & James Gicking Susan Smith Barbara & Richard Stahl Ron Stegall Ellen & Thomas Stevenson Judy & Thomas Stewart Sharon & Frederick Stroup Nancy Taras Ann Teaff & Don McPherson, III Maurine & Robert Tobin Diana & Oscar Turner Julie & William Turner Judith Vanderkay Leslie Wallace Elsa & Julian Waller Kathy & Lawrence Wangh Cynthia & J. Stroud Watson William Weigmann Amy Weinstock & Michael Coln Sandra & Howard Weston Ellen & Roger White Barbara & Steven Whitney Anne & Luke Williams Jeremy Wintersteen Elizabeth & David Wilson Lousia & Nicholas Witte Gretchen Wold &

Supporting \$51-99Kyra Alex & Renee Sewall

Judith Wood-Spock &

Sue & Chuck Wooster

Vicki & Charles Zelnick

Lynn Barzdines Carol Bourgue & David Simonds Darby & Perry Buroker Lvnda Carter Catherine Claman & Nicholas Kaledin Abdul Farooq Marjorie Glick Frank Gotwals Nancy Gross Carol & Mike Gunderson Martha Horner Elisabeth Ingoldsby Rochelle Kaplan Dorothy & Robert Knowlton Jean Lang & Stephen Ettlinger Dawn & Michael Little Frederica Marshall & Herman Kidder

Memorial Gifts 2014

Nancy & John Matthews

IHT received gifts in memory of:

Carol Bechman
John "Jack" Culbertson
Christopher Gilman
Janice Glenn
Bernice Iris Hancock
Alexander Kasparian
Rose-Marie "Skip" Smith
Mary Ann Tynan
Anne van Buren

Thomas Martin

Michael Spock

Land Committee report 2014

During 2014 we worked with landowners on two acquisitions and four conservations easements. In January of 2014 we negotiated an option with Larry Pickering on the parcel known as Lily Pond 2, for which IHT then raised funds for purchase and future stewardship costs.. The second project for acquisition, also initiated early in 2014, is two-acre Whig Island near Deep Hole in Long cove. Two of the easements, begun in 2010, are now ready for signing. They will protect abutting properties. In addition to the usual back-and-forth between land owners and IHT on wording and the marking off the excluded building envelopes, these easements required surveying of an access for shellfish harvesters.

While we work only with willing land owners, the committee continues to look for ways in which to be more proactive. The conservation values of protected lands are enhanced when they can be effectively enlarged through abutting easements or linked via habitat corridors. During our monthly meetings, with support of Janna's GIS skills, we evaluated all parcels abutting preserves and easements. These land owners will receive letters asking them to consider protecting the future of their land through donation or conservation easement.

Ken Crowell, Chair Land Committee

Judith & Henry Millon Elizabeth Nichols &

Alan Chesney

Ann Page

Katherine Page & Alan Hein

Linda Pardo

Lori Pawlowski

Susan & Clifford Rogers

Nancy Royal &

Stanford Anderson

Jeanette & Peter Schrag

Herbert Seltz

Nancy & Frederick Stine

Diana Van Alstyne

Julie Wang

Jeanine Wehr & Lawrence Jones Alicia & Joseph Condon

Daniel Werner

Joanna Wilheim & John Hawes

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Kathy & David Carlson
Bruce Carroll
Lisa Chang & William Buzbee
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Frances Clark
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Charlotte Cushman
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Martha & Douglas Degen
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IHT PRESERVES

Causeway Beach
Pine Hill
Reach Beach
Scott's Landing
Settlement Quarry
Shore Acres
Toffet Pond

IHT Co-manages:
The Nature Conservancy

Preserves

Barred Island Crockett Cove Woods

State of Maine
Edgar M Tennis Preserve

Family cont'd \$50

Jean & James Jackson Karin Kasparian Michele & Graham Kinsman Nancy & Edward Larrabee Julie & Jerry Levitt Shelley & Bruce Lipschultz Mary Woodbridge Lott Devra Marcus &

Devra Marcus & Michael Horowitz Frederica Marshall & Herman Kidder Judy & Joe Mazurkiewicz Haley & Jason McDonald Lawrence McKenna, Jr Dorothy & J. Hillis Miller Kathryn & Andrew Miller Lorenzo Mitchell Barbara & Ernest Moritz Ling & Thomas Mueller Susan & Brent Oliver Karen & George Peck Clara Pickering Elizabeth & Lawrence Pickering Kathleen Royka Emily & Donald Schofield Jean Seiler John Seiler III Sarah & John Shanklin Ellen Shockro & John Shaw

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Gail & Gerald Systema Alison & William Thompson Lanci Valentine

Tracy & Peter Van Buskirk Denise Von Glahn &

Michael Broyler

Mary Wadleigh Martha Wakefield &

Philip Shepley

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Celia & Robert Weil Caroline Werth

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Seth Harkness

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Marcia Jordan

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Christina Maile &

Parviz Mohassel

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Judith & S. Sterling McMillan

Cindy Mervis

Susan & David Mills



Knot Splicing Workshop, Tom Kellogg

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Bessemer Trust
Central Indiana Community
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Greener Pastures Fund—MCF
Hill Fund of Triangle Community
Foundation
L.L. Bean Land Trust Grant
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Murphy Charitable Foundation
Norcross Wildlife Fund
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Fund



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The Periwinkle
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Puzzlewood Builders
Shore Shop Gifts, IAH
Spencer Insurance Agency
Stanley Subaru
Tasha's
Three Half Press
Turtle Gallery
Webworks Downeast
Wildflower Gallery
44 North Coffee



Estate planning?

When planning for your children and grandchildren's future help ensure that the Deer Isle you love will be part of that – consider a bequest to Island Heritage Trust, and become a member of IHT's Heritage Society.

2014 IHT Volunteers

Garrett Aldrich Wendy Alpaugh Barbara Alweis Miriam Antich Bill Baker Joni Banks Abby Barrows Anne Beerits Peter Beerits Roger Bergen Sue Bergen **Hubert Billings** Debrae Bishop Lindsay Bowker Jon Braff Lvnn Braff Carolyn Caldwell Linda Campbell Babette Cameron Anneli Carter Charlotte Carter Dennis Carter Brian Clough Diane Compton Steve Cox Ted Crouch Ken Crowell

Marnie Crowell **Judy Curtis** Steve Curtis Malinda Curtis Jim Cust Pete Dane Martha Dane Michael Daugherty Rebecca Daugherty Charlo Davis Rena Day Nancy Dewey **Brigid Doherty** Nancy Dontzin Sarah Doremus Elke Dorr Joe Dorr Anne Douglass Michele Dur Bob Duschane Lew Ellis Lee Fay Ann Flewelling Mickie Flores Curtis Flower Darby French

Karen Galella

Linda Glaser Walter Gottschalk Frank Gotwals Barrett Gray Nancy Greene Joanne Greiwe Nancy Gross Pat Gross Dan Hadley Erin Hampson Cathy Hart Bill Haviland Dud Hendrick Jean Hendrick Ann Hooke Diane Horton Josephine Jacob Kathy Kaiser Kathie Keane Davida Kellogg Tom Kellogg Stu Kestenbaum Herm Kidder Ken Kleeman Jov Kleeman **Bob Knowlton** Claudette Kydd

Macy Lasky Jeannine Leavenworth Penny Lueders Janice Libby Dawn Little Patti Maier Kristie Marks Judy McCaskey Haley McDonald Dick McWilliams Bob Mial Norene Muskat Mary Offutt Jane Osborne Woody Osborne Ginny Peacock **Brad Perry** Gail Plotts Jim Plotts David Porter Walt Reed Susan Robinson Jane Rosinski Ellen Rowan Steve Rowan Suzanne Ruch Adair Ruff

Jim Ruff Gordon Russell Sissy Rylands Anne Sigmund Peter Slv Tom Stevenson Linda Stratton Billy Voisine Sandy Wachholz Carol Wainwright Diane Walker Ian Walker Nancy Walsh Sandy Ward Stroud Watson Todd West Sarah Wheatley Jean Wheeler Chick White **Hub White** Anne Williams Doug Wilson Jackie Wilson Nancy Wilson Mike Wood Bert Yankielun Liz Zentz

WE ARE SO GRATEFUL FOR ALL OUR WONDERFUL VOLUNTEERS!



P. O. BOX 42 DEER ISLE, ME 04627 (207) 348-2455

Address Service Requested

2014 ANNUAL REPORT