Island Heritage Trust is a LAND TRUST. The core purpose of the Trust is to conserve land and the natural and human resources dependent upon it. 2015 saw the purchase of the Pickering parcel on the Lily Pond (next to the beach), this will provide more parking for beachgoers, and eventually, toilet facilities. Land for Maine’s Future is a partner in this project, and will be making its contribution this summer (now that the bond issues are moving ahead). In the same month, thanks to the initiative of its neighbors, Whig Island joined the Trust’s collection of protected islands. In both these cases, the owners generously offered the Trust the properties as bargain sales (ie below appraised value), so a big thank-you goes out to Clara Pickering and her family, and to Chandler and Nita Barbour for their far-seeing vision for the future of our island.

During 2015, the Trust accepted two more Conservation Easements also. This brings our total number of easements to 33 protecting more than 800 acres. These properties are protected from development, but are not generally open to the public. But open or not, they protect many stunning views around our island. If you are wondering why some beautiful view does not have a house in the middle of it, perhaps it is because it is protected by an easement!

The Island Heritage Trust Environmental Education program swung into full action this year. Martha Bell became a real presence in the Elementary School as the Trust’s programs were welcomed by the teachers. Martha’s talents are being called on to assist the Elementary school as it too shifts to Project-Based Learning. The new principal, Carla Magoon, is a big fan of IHT and Martha Bell, and loves what we are doing for the teachers and students. The Trust – through Martha – continues to play a major role in the High School’s Marine Studies Pathway. Martha assists with the design and implementation of field studies in this innovative program. On other fronts, the Program Committee and the Environmental Education Program teamed up to provide special programs for our youngest supporters – Kids in Nature Programs were a big hit, and will continue this summer. An after-school Nature Club based at Deer Isle-Stonington Elementary School has attracted a solid following. Many thanks go to Jane Osborne for helping to facilitate these programs.

A Board Retreat in October led to a “re-branding” effort. The Mission Statement was tweaked and education made an official part of the Trust’s mandate. The logo also underwent a minor revision, and the stationary got a new look. All this in an effort to make the Trust more accessible, more approachable as we seek to work more closely with our island community.

The Stewardship position was filled and then we lost a good worker to full-time work. Another search brought David Vandiver to the Trust. After a lot of searching, and a false start, we have a Stewardship Director who is eager to work and to learn and will be a great asset going forward. David has a real passion for the Maine outdoors, and has taken ownership of the Trust preserves!

Ellen Rowan, Board Chair
Mike Little, Executive Director
Island Heritage Trust contributes to the well-being of the island community by conserving its distinctive landscapes and natural resources, maintaining public access to valued trails, shoreline and islands, and by providing educational programming for all ages.

DONORS

Island Society $10,000+
Anonymous (1)
Ann & Roger Hooke

Shari Levine & Andrew Rosenthal
Judy & Ray McCaskey

Patron $5,000 +
Joni Banks & Steve Cox
Nita & Chandler Barbour
Joy & Kenneth Kleeman
Joan & David Maxwell
Diane & Ian Walker

Landmark Partners
$1,000 - 4,999
Anonymous (1)
Katrina Armstrong & Thomas Randall
Steve Barbour & Tom Ponti
Suzanne & James Barksdale
Hillary and Jeffrey Becton

Susan & Roger Bergen
Ewa Borowska & Christopher Usher
Marguerite Bradley & Douglas Hill
Barbara Britton
John Edwards
Janet & John Fuller
E. Marianne Gabel & Donald Lateiner
Susan Gabrielson
Margaret and Stephen Gill
Barbara & Robert Hattemer
Michele Janin & Tom Linebarger
Linda Kleeman & Jeffrey Oringer
Peter Lancaster
Bill Lenoci
Cherie & Kenneth Mason
Nancy & Alfred Merritt, II

Jane & Woodley Osborne
Karen Outlaw
Richard Paget
Virginia & Brad Perry
Elizabeth & Hal Reynolds
Joan & E. Paul Sorensen
Diane & Thomas Urmy
Nancy & John Wilson

Benefactors $500-999
Susan Vroman Albrecht & James Albrecht
Linda & Robert Allen
Mimi Asbornsen
Marnie & Kenneth Crowell
Deborah & Robert Cummins
Sheila & Henry Davis, III
Chantal & Frank Dukette
Jean & H. Barrett Flanders
Allison & Guy Gabrielson, III
Betsy & Mark Gabrielson
Nancy (Joy) Gabrielson
Janet & William Goudie
Victoria Hertz & Rod Greenwood
Karen & Ned Hill
Mary & Richard Howe
Virginia Hudak-David & Mark David
Sue Kirincich & Chuck Wooster
Catherine Lafarge
Prue LaRoocia
Chris Karp & George Linkletter
Valerie & Gregory Mekras
Linda & Eric Murphy
John H. Murphy
Noreen & Robert Muskat
Irene & Daniel Rissi
Julie & Peter Roth
Ellen & Steve Rowan
Marguerite Shaffer & Ben Jacks
Bonnie Schwartz & Arlie Schardt
Ellen Shockey & Jack Shaw
Scott Smiley
Hilary Smith
Ann & Marc Sonnenfeld
Josephine & Phillip Teverow
Susan & Eric Toder
Janette Tubb & Mark Rogers
Andrew Walkling
Jean Welch
Chick & James White
Cleo Wilson & Robert Roth
Ann Murphy Zabel

Conservators $250-499

Thomas Yoder

If your name is not listed it is because we received your gift after October 31, 2015, the end of our fiscal year.

A special Thank you to those who give monthly to IHT. This helps our cash flow, and is easy on their pocketbooks.
The most important function of this committee is to insure that IHT complies with our legal responsibility to manage for public benefit our 34 Conservation Easements which protect 835 acres and our 23 owned properties which protect an additional 483 acres. The total protected shoreline now stands at 21.7 miles and includes 20 islands! This large effort involves IHT Staff and many volunteers. Two of the Preserves, Settlement Quarry and the State owned Tennis Preserve, have “Friends of” groups to assist with management which are a huge help in carrying out day-to-day summer operations. A “Friends of Shore Acres” is being developed to support stewardship efforts there. In the future, it is hoped that all the IHT Preserves which are used heavily by the public during the summer will have “Friends of” groups composed of volunteers.

Beyond IHT’s primary stewardship effort, the Stewardship Committee coordinated other diverse activities. Following the recent big storms of 2014 and 2015, there has been continued repair damage to trails, and an additional Emergency Response Plan is being developed to cover all Preserves. Despite the Governor holding up LMF funds awarded to IHT for its efforts to develop recently acquired properties adjacent to the Lily Pond, some work has been initiated.

During this year, IHT said farewell to Stewardship Director, Janna Newman, who took a full time position with the Ellsworth City Planning Department. Among other tasks, Janna initiated a process to create Work Plans for IHT’s Preserves to guide volunteer efforts. IHT welcomed David Vandiver as Stewardship Director in October, 2015. He is a welcome addition to IHT staff.

Ann Hooke – Chairperson of the Stewardship Committee
Sustaining cont’d $100-249

Hubert Billings
Susan Borland
Susan & Mark Bradford
Mildred Brandt
Wendy Brandt & Bill Berry
Lauren Bonfield & Steve Keyes
Kathy & Steven Brawer
Elana Brown & William Anderson
Teena Brown & Pete Hardy
John Buzbee
Linda Campbell & Sarah Doremus
Suzanne Campbell
Carol & Robert Carter II
Susan & David Cathers
Barbro Chapman
Catherine Clamen & Nicholas Kaledin
Anne & Pierre Clavel
Gail Coad & Jim McGinness
Eve Cole & Harry First
Alicia Condon & William Gross
Malinda & Jon Curtis
Charlotte Cushman
Laura & Ronald Dahlen
Molly Cummins Daly
Doug Davis
Linda Whitney Davis
Harriet & Charles Day
Florence & Phillip DeGozzaldi
Deborah DeWitt & Charles Lucas
Ellen & Raymond Dinsmore
Jill Dittrick
Jan and Michael Douglass
Julie & Stuart Dwyer
Marilyn & Warren Dwyer
Dean Eaton
Terry Eaton
Nancy & A. Robert Faesy
Adele & William Fletcher
Curtis & Alan Flowers
Dan Foss
Nancy & William Frederick, Jr
Julia & Thomas Frederick
Marilyn & Peter Fuchs
Elaine & Thomas Gagner
Rachel & Donald Gallant
Sarah & E. Kendall Gillett, II
Meta Goldin
Gay & Steven Goodwin
Alice & Donald Gottschall
Leda Beth & David Gray
Hope Green & Robert Arns
Jo Anne & Bill Greiwe
Pat & Ron Gross
Susan & John Gross
Nora Hanke
Robert Harris
Jill & Robert Hazard
Cara Haycak & J. Miller Tobin
Jack Hemenway

Income 2015
$549,342.00

Expense 2015
$536,547.00

Notes on Graphs

Difference between Income and Expense is the ~$5,000 taken from Reserves to underwrite Development Director position and ~$5,000 taken from Reserves for painting Heritage House.

If your name is not listed it is because we received your gift after October 31, 2015, the end of our fiscal year.
# Statement of Financial Position

**ISLAND HERITAGE TRUST**  
As of October 31, 2015

## Assets

### Current Assets

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and Cash Equivalents</td>
<td>$62,208</td>
</tr>
<tr>
<td>Investments</td>
<td>61,086</td>
</tr>
<tr>
<td>Accounts receivable</td>
<td>911</td>
</tr>
<tr>
<td>Pledges receivable</td>
<td>2,225</td>
</tr>
<tr>
<td>Grants receivable</td>
<td>120,000</td>
</tr>
<tr>
<td>Inventory</td>
<td>9,736</td>
</tr>
<tr>
<td>Prepaid Expenses</td>
<td>4,488</td>
</tr>
<tr>
<td>Donated art held for sale</td>
<td>8,350</td>
</tr>
</tbody>
</table>

**Total Current Assets** $269,004

### Property and Equipment, net

- 203,907

### Other Assets

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Restricted investments</td>
<td>$265,932</td>
</tr>
<tr>
<td>Donated art with restriction</td>
<td>52,000</td>
</tr>
<tr>
<td>Assets Restricted for Endowment</td>
<td>198,521</td>
</tr>
</tbody>
</table>

**Total Assets** $989,364

## Liabilities and Net Assets

### Current Liabilities

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sales Tax Payable</td>
<td>340</td>
</tr>
<tr>
<td>Accrued Expenses</td>
<td>2,329</td>
</tr>
<tr>
<td>Accounts Payable</td>
<td>5,410</td>
</tr>
</tbody>
</table>

**Total Current Liabilities** $8,079

### Net Assets

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Unrestricted Net Assets</td>
<td></td>
</tr>
<tr>
<td>Undesignated</td>
<td>$109,323</td>
</tr>
<tr>
<td>Board Designated</td>
<td>29,377</td>
</tr>
<tr>
<td>Net Investment Property &amp; equip.</td>
<td>203,907</td>
</tr>
</tbody>
</table>

**Total Unrestricted Assets** $342,607

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Temporarily Restricted Net Assets</td>
<td>$440,157</td>
</tr>
<tr>
<td>Permanently Restricted Net Assets</td>
<td>198,521</td>
</tr>
</tbody>
</table>

**Total Net Assets** $1,187,980

**Total Liabilities and Net Assets** $989,364

---

*If your name is not listed it is because we received your gift after October 31, 2015, the end of our fiscal year.*
Sustaining cont’d $100-249

Paul Hanissian
Christine & Paul McGuire
Muriel & Robert McGuire
Diane & Steven McHenry
Lawrence McKenna, Jr
Marilyn & Tom Mehaly
Melissa & Robert Mial
Jacqueline Michaud &
Martin Gellert
Felicia Miller
Stephanie & Scott Miscione
Molly & Bill Mitchell
Sandra Moore &
Mark Felsenthal
Ling & Thomas Mueller
Lucy & John Myers
Sue & Paul Newlin
Elizabeth Nichols &
Alan Chesney
Catherine & Brendan O’Dwyer
Tonis Oja
Ann & John Ollman
Kathleen & Charles Osborn
Judith & Samuel Ostrow
Carol Page & Ellen Shapiro
Althea & Don Paine
Martha & Arthur Pappas
Carole Pesner
Kay Peterson & Woodrow Weiss
Robert Plohr
Gail & Jim Plotts
Linda & Donald Powell
Mary & Ron Pressman
Jane & John Pugh
Marian & Harry Randall
Susan & George Reardon
Gwen and Don Reiman
Christine & N.Dickon Reppucci
Elizabeth & Robert Resta
Sally Richardson
Caroline & James Rittenhouse
Silvia & Steven Roman
Eleanor Rosenfeld
Marydel Rosenfeld
Jane Rosinski & Gordon Russell
Jennifer & Richard Russell
Jeanne Rotunda &
Michael Weinberg
Adair & James Ruff
Suzanne Maryse & J.P. Sand
Robert Saunders
Susan & John Seater
Jeanette & Peter Schrag
Greg Seardon
Judith Shapiro
Carol & John Shaw
Sarah & Kevin Shriver
Constance Rosenblum &
Robert Rosenblum
Marcia & Peter Sly
Roxanne Sly
Leigh Ann Smith &
James Gicking
Robin Spencer & Mike Giles
Ron Stegall
Ellen & Thomas Stevenson
James Stevenson & Ian Jallorina
Nancy Taras
Gloria & Walfred Thulin
Maurine & Robert Tobin
Tracy & Peter Van Buskirk
Suzanne Van Wye &
Richard Barnes
Christina Verrastro &
Barry Minkin
Linda & John Viertel
Elsa & Julian Waller
Stark & Michael Ward
Cynthia & J. Stroud Watson
Joan Weinstein
Amy Weinstock & Michael Coln
Betsy Weiss & David Clement
Caroline Werth
Sandra & Howard Weston
Donna & Christopher White
Barbara & Steven Whitney
William Wiegmann

Lynn Winters
Jeremy Wintersteen
Louisa & Nicholas Witte
Gretchen Wold &
Thomas Martin
Judith Wood-Spock &
Michael Spock
Barbara Wright
Elizabeth & George Zentz

Memorial Gifts 2015
IHT received gifts in memory of:
Ann Barrows
Donald Brandt
Helma Bush & Elsa Zellery
John “Jack” Culbertson
Bigelow Cushman
John deGozzaldi
Fuller Eaton
Nancy “Joy” Gabrielson
Janice Glenn
Ruth Harris
Elizabeth Hitz
Barbara Hollander
Alexander Kasparian
Francis McGuire
Janet Moore
John “Pete” Peterson
Richard Russell
Nancy Seltz
Rose-Marie “Skip” Smith
Patrick & Mary Ann Tynan

If your name is not listed it is because we received your gift after October 31, 2015, the end of our fiscal year.
Land Committee Report 2015

It was a busy year for the Land Committee. Mark Picton joined as a third dual member with Stew Comm. David Vandiver replaced Janna Newman as Director of Stewardship.

The purchase in June of the Pickering lot, aka LP (10 acres, 480 ft), was accomplished without Land for Maine’s Future funds which were withheld by Governor LePage, but may yet be released.

Project to purchase Whig Island (2 acres, 482 ft.) with funds from interested citizens as bargain sale from Chandler Barbour was completed in early summer.

Acquisition by donation of fee title.
In June the committee voted to recommend accepting from the Tolman family two parcels on Little Deer I., a large interior parcel comprised of 45 acres woodland, meadow, and wetland and a ½ acre parcel on Blastow Cove. Providing water access is especially important to the family. Survey is in progress.

Project to accept from Homann family title to 5.5 acres on Inner Harbor was approved in July and completed in December, to be known as the Crystal Cove Preserve.

Acceptance of 47 acres with 2-300 on Lily Pond, formerly owned by the Deer Isle-Sunset Congregational Church has been approved pending offer from Andy Rosenthal, who recently purchased property.

Conservation Easements.
Both the Broshek and Hitz easements were signed, thereby protecting 14 acres and 2180 contiguous feet of shoreline on Inner Harbor as well as providing a Harvester Access. The Board approved a request from Mary Ann Broshek to delay her stewardship contribution.

Easement from Andrew Rosenthal on former Zoe Scott property comprising ca. 13 acres and 956 shore feet on Lily Pond was approved; but grantor is revising building envelope before signing.

Harvester access easement from Willard Stinson at head of Crockett Cove was approved in July and survey, conservation plan and draft deed have been completed.

Supporting $51-99
Kyra Alex & Renee Sewall
Charles Beasley
Anne & Peter Beerits
Barbara & John Boyer
Darby & Perry Buroker
Rebecca Bushong &
Lynda Carter
Bonnie & Peter Chesney
Carol Coffin & Thomas Parrett
Martha & Nathan Dane
Sally deGozzaldi
Diane deGrass & Danny Hadley
Nancy Donzbin
Lucy & David Emerson
Frank Gotwals
Leda Beth Gray & David Drake
Nancy & Roger Greene
Emily and David Hawkins
Elisabeth Ingoldsby
Micki Jacoba
Christine & Peter Jones
Kathleen & Marshall Kaiser
Marcy & Christian Leger
Alice McKenna & Phil Fauntrleroy
Dorothy & J.Hillis Miller
Camilla & Mark Monzingo
Anna Morgan & Todd Cassidy
Faith & Clark Moseley
Julie & Stewart Pierson
Charlotte Podolsky
Mary Kay & Thomas Ricks
Elaine Taggart
George Williams

Matching Gifts 2015
Bank of America
DigitalBi
Exxon Mobil Foundation
GE Foundation
Houghton Mifflin Fdn

Family $50
Anonymous
Katy Altgeyer
Kathleen & Sherwood Anderson
Pam Aubuchon-Fields &
George Fields
Julia & Thomas Barringer
Lynn Barzdines
Nancy & Justin Baxter
Suzanne & Stanley Bergen

If your name is not listed it is because we received your gift after October 31, 2015, the end of our fiscal year.
Family cont’d $50

Meghan Berry
Virginia Blais
Lynn & Jon Braff
Katherine Bridges
Christine & Jack Custer
Martha & Douglas Degen
Holly Devaul
Robert Burns & Gary Shiro
Babette Cameron
Kathy & David Carlson
Lisa Chang & William Buzbee
Shirley & Jeff Cheeger
Barbara & James Chesney
Alissa Churchill &
Thomas Carley
Frances Clark
Edward Covin, Jr.
Wendee & Todd Devenish
Margaret & John Dice
Lynn Duryea
Morgan Eaton
Samuel Elliot
Sharon Ellard
Wendee & Todd Devenish
Margaret & John Dice
Lynn Duryea
Morgan Eaton
Samuel Elliot
Sharon Ellard
Mary & Russell Ellsworth
Lucy & David Emerson
David Enloe & Ronald Hart
Elizabeth & Lawrence Estey
June & Paul Farrow
Darby French & John Dodge
Abdul Farooq
Michele Flores
Barbara & Howard Fussiner
Kathryn Gainguest &
James Gallagher
Carolyn & Thomas Gaines
Amy Gimbel
Hilary & Hamilton Hadden III
Lisa Hanley
Marjorie & Gordon Hart
Joanna Hefferen & John Epstein
Sharon & John Hellstedt
Nancy Herman
Frances & Tim Holbrook
Jane Hood & John Krogsman
Mary Lou & Lewis Horzempa
Linda & Dana Hunter
Karim Kasparian
Helen & Rudy Kass
Virginia Kaufmann
Ulla Kopp
Jeannine & Alden Leavenworth
Scott Little
Margaret Lonergan
Patricia Maier
Christina Maile &
Parviz Mohassel
Nora Manning & Jim Cannon
Judy & Joe Mazurkiewicz
Maryanne & Jerry McCurdy
Shirley & Martin Mersky
Meg & Stanley Mongin
Catherine Morse & Tony Aman
Judith & Albert O’Callaghan
Timothy O’Connor
Susan & Brent Oliver
Jane & Andrew Palmer
Linda & David Parker
Karen & George Peck
Clara Pickering
Anne Plimpton
Anita & Arthur Poitras
Rosanne & Edward Raab
Melissa Rafferty
Paul Ravitz
Julie & Walter Reed
Lyndy & John Rohman
Nancy Royal &
Stanford Anderson
Lois & Kenneth Ruff
Pernelia & David Sears
Jean Seiler
John Seiler III
Herbert Seltz
William Shaw
Carol & David Simonds
Lois & Carl Simmons
Christine Skwiot &
Laurence Gross
Marilyn & Thomas Smith
Susan Smith
Catherine & John Snowden
Jenni Steele
Nancy & Frederick Stine
Gail & Gerald Systema
Barbara & David Thompson
Betsy Gaiser & Todd Tyson
Lanci Valentine
Wendy Valerius
Susan Wade & Bill Scaite
Mary Wadleigh
Martha Wakefield &
Philip Shepley
Elizabeth & John Walsh
Catherine & Andrew Washburn
Deborah Weeter
Sara & Eliot Wilbur
Megan Wood
Vicki & Charles Zelnick

Individual $35

Louise Alden & Edward Ames
Eleanor & Michael Allen
Louise Barbier & Kara Cheek
Allan Beatty
Pamela Beden-Poling &
Ronald Poling
Susan & Stanley Bergen
Diane & Arthur Billings

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If your name is not listed it is because we received your gift after October 31, 2015, the end of our fiscal year.
Program Committee Report for the Annual Report

The Program Committee had a busy year lining up a wide array of Walks and Talks. Beginning at the first of the year, we brainstorm ideas and begin reaching out to speakers. We need to finish scheduling by mid-March in order for the brochure to be printed, so the first quarter of the year is a busy time for the committee. We are now making an effort to ensure there is someone representing IHT at each event to sign people in, introduce the speaker, and answer any questions the attendees may have. Kids in Nature a series of Walks and Talks designed specifically for kids and their accompanying adult and led by Martha Bell was in its second year. The 2015 scheduling was altered to include some Saturdays so that working parents with children could participate. We will continue that schedule in 2016. We also initiated a Winter Lecture series, which we hope will become a staple of our programming. We hope that offering interesting and thought-provoking speakers once a month during the late fall and winter months will offer opportunities for people to get out and see each other and learn something new. As always, we need volunteers for the committee (long distance help welcomed), ideas for programming, and people to meet and greet at the events.

Island Heritage Trust Business Supporters

Bar Harbor Bank & Trust
Barter Lumber
Blue Hill Concert Association
Blue Hill Wine Shop
Eaton Oil, Company
Deer Isle Hostel
Downeast Properties
Due North, LLC
F/V Carol Ann Inc.
F/V Jarsulan 4
Geoffrey Warner Studio
Georgia Stone Industries
Green Head Forge
Harbor Farm
Hypermedia Design
Isalos Gallery
Island Agency
Island Fishing Gear & Auto Parts
Kingman Gallery
Kneisel Hall
Maine Camp Outfitters
Maine Coast Vet Hospital
Mainscape
Madelyn’s Drive In
M.D. Joyce Hardware
The Nanatoo
Nervous Nellie’s Jams & Jellies
New Trad Trio
Old Quarry Ocean Adventures
Opera House Arts
P-C Fitness
The Periwinkle
Pilgrim’s Inn
Pres du Port B&B
Puzzlewood Builders
Shore Shop Gifts, IAH
Spencer Insurance Agency
Stanley Subaru

IHT Preserves
Causeway Beach
Pine Hill
Reach Beach
Scott’s Landing
Settlement Quarry
Shore Acres
Toffet Pond

IHT Co-manages:
The Nature Conservancy Preserves
Barred Island
Crockett Cove Woods
Town of Stonington

Holt Mill Pond Preserve
State of Maine
Edgar M Tennis Preserve

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If your name is not listed it is because we received your gift after October 31, 2015, the end of our fiscal year.

Estate planning?
When planning for your children and grandchildren’s future help ensure that the Deer Isle you love will be part of that – consider a bequest to Island Heritage Trust, and become a member of IHT’s Heritage Society.

We are so grateful for all our wonderful volunteers!
2015 ANNUAL REPORT